



The Port Authority of New York & New Jersey

Established April 30, 1921

➤Nation's first bi-state agency

- 12-member Board of Commissioners appointed by Governors of NY & NJ (6 each)
- Financially self-supporting entity
- Builds, operates and maintains many of the most important transportation and trade infrastructure assets in the country through air, land, rail, and sea.

Our Mission Is to Keep the Region Moving.

Meet the critical transportation infrastructure needs of the bistate region's people, businesses, and visitors by providing the highest quality and most efficient transportation and port commerce facilities and services to move people and goods within the region, provide access to the nation and the world, and promote the region's economic development.



Port Department

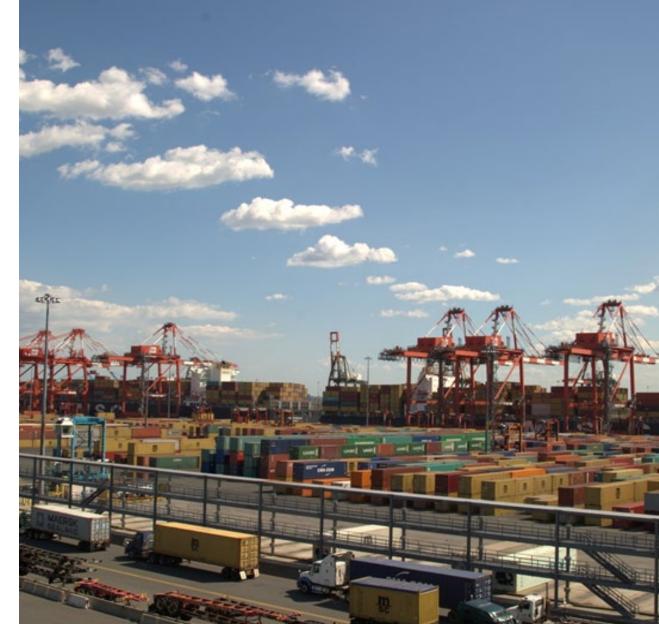
Core Functions

Develop and maintain all Port facility common areas and marine terminals

- Manage and deliver Port capital initiatives
- Promote Port facilities as the premier cargo gateway port on the East Coast

Oversee the leasing, administration, and facilitation of improvements and initiatives including management of Port's real estate assets

Undertake planning and innovative thinking





More Than Containers

3 Auto Processors

- 1 Passenger Cruise Terminal
- Various bulk and breakbulk cargo including salt, scrap metal, Belgian block, edible oils, juice, and cement
- Project cargo and heavy lift capabilities
- NYNJ Rail
- Warehousing and distribution, trucking, and numerous maritime support industries



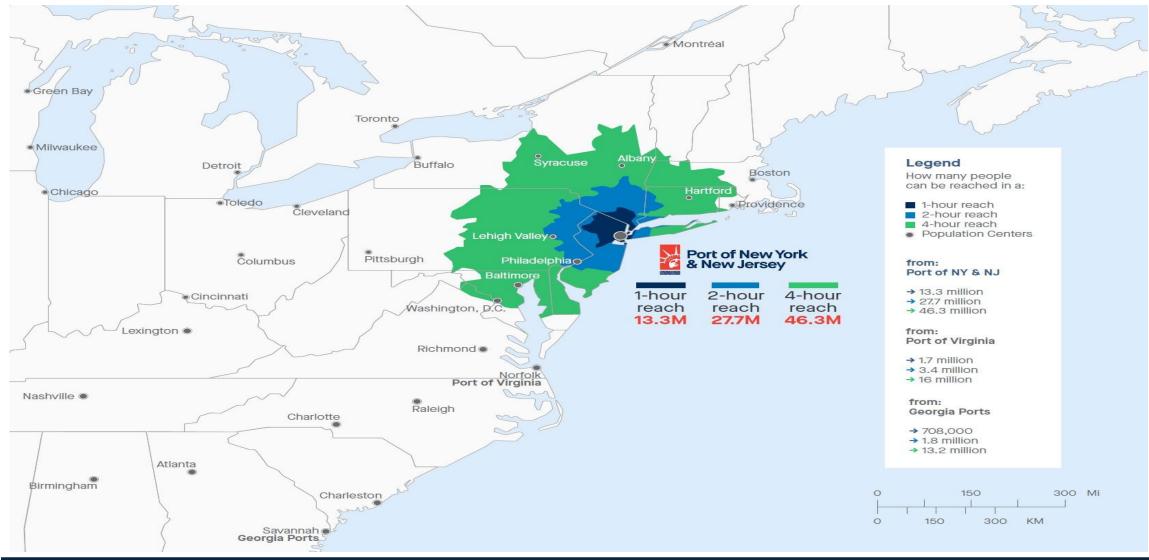


2024 by the Numbers





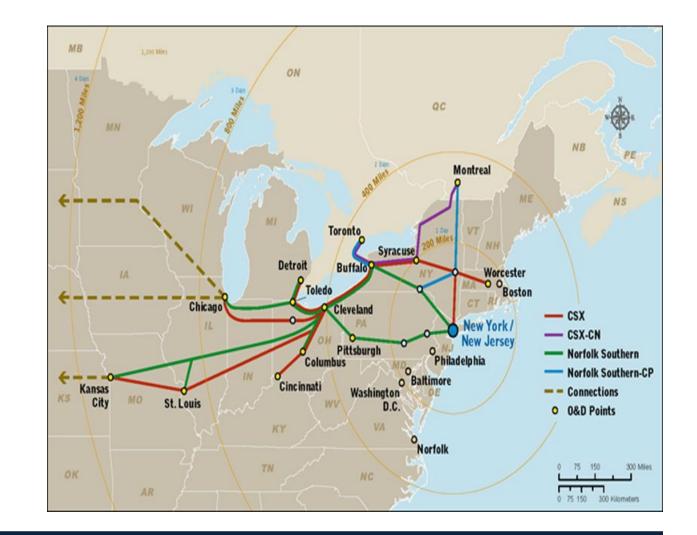
Greater Access to Consumers





Greater Access to Key Inland Markets

- ➤ \$600M rail program
- Four on-dock ExpressRail facilities serving all six marine terminals
- Two Class I railroads, CSX and Norfolk Southern
- 1.5 million annual lift capacity with over 50 destinations
- ➢ 639,657 rail lifts in 2024
- Southbound Connector Project will increase throughput capacity and network efficiency





Alliances at the Port of NY & NJ 2024

2M Alliance	Ocean Alliance	THE Alliance	Independents
MAERSK	CMACGM	K Hapag-Lloyd	ACL APL BCL
		HMM	ELLERMAN GRIMALDI GROUP
	EVERGREEN	OCEAN NETWORK EXPRESS	SEABOARD M A R I N E
ZIM	OCCL	YANG MING	WAN HAI LINES LTD. WE CARRY, WE CARE



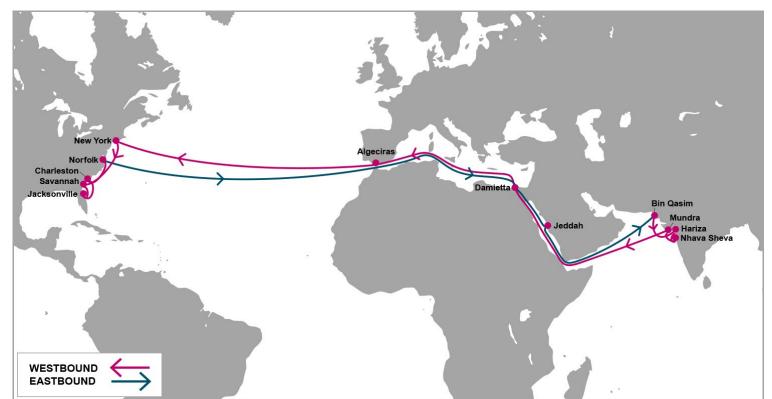
Alliances at the Port of NY & NJ 2025

Gemini Cooperation	Ocean Alliance	Premier Alliance	Independents
K Hapag-Lloyd		HMM INE	ELLERMAN GRIMALDI GROUP
MAERSK	EVERGREEN O@CL	VANG MING	NORMARCHIE MARITIME SEABOARD MARTINE Norman Norman



Ocean Network Express (ONE) Service "West India North America (WIN)"

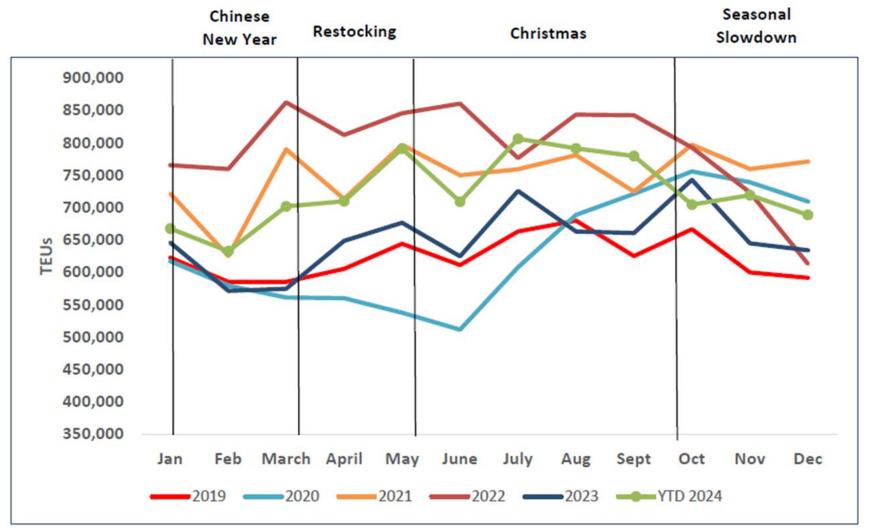
- New Service established in May 2024
- Weekly route from Hazira, Nhava Sheva & Mundra to New York/New Jersey (first U.S. port of call)
- Stops at Damietta, Algeciras & Jeddah offering connections to Mediterranean destinations before the U.S.
- Service operated by a fleet of 9 vessels





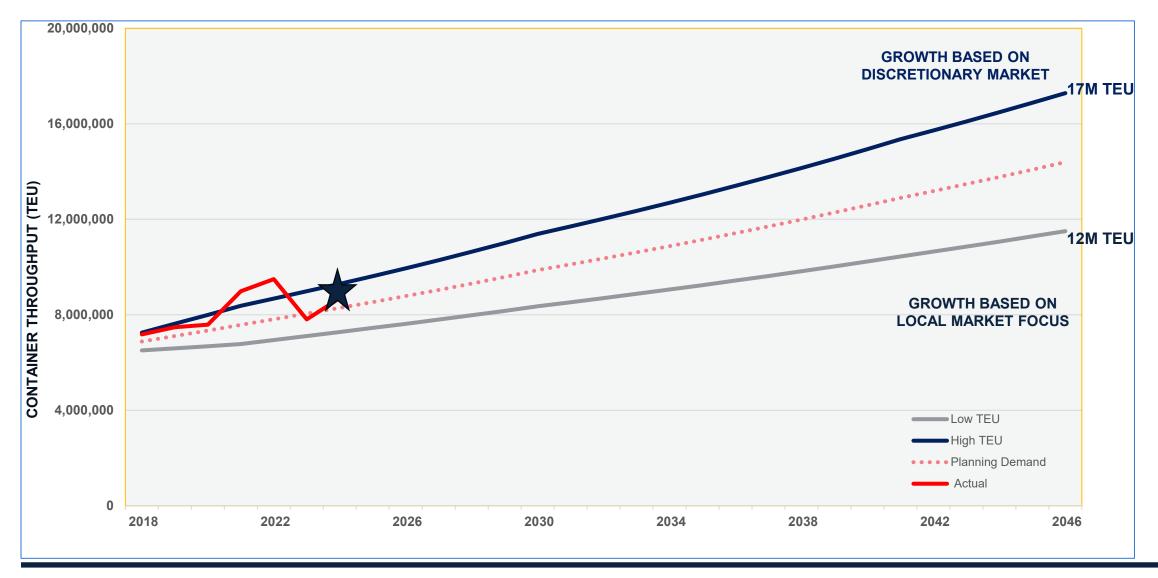
Normalized Volume Growth & Seasonality

2024 Volumes 15.1% Higher Compared to Pre-Pandemic 2019 Volumes YTD





2024 Volumes Exceed Port Master Plan Forecast

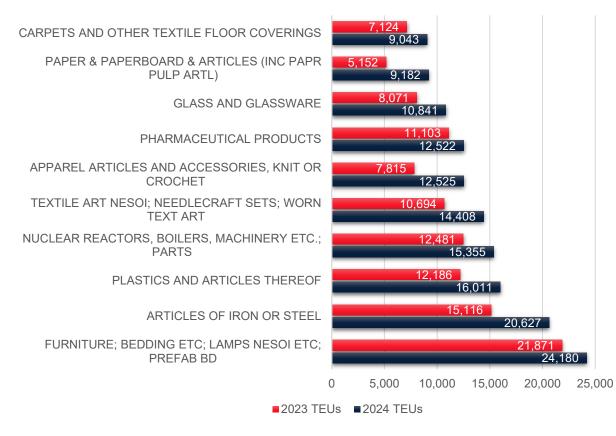




2023-24 Regional Import Volume

30,000

Top 10 Imports from India

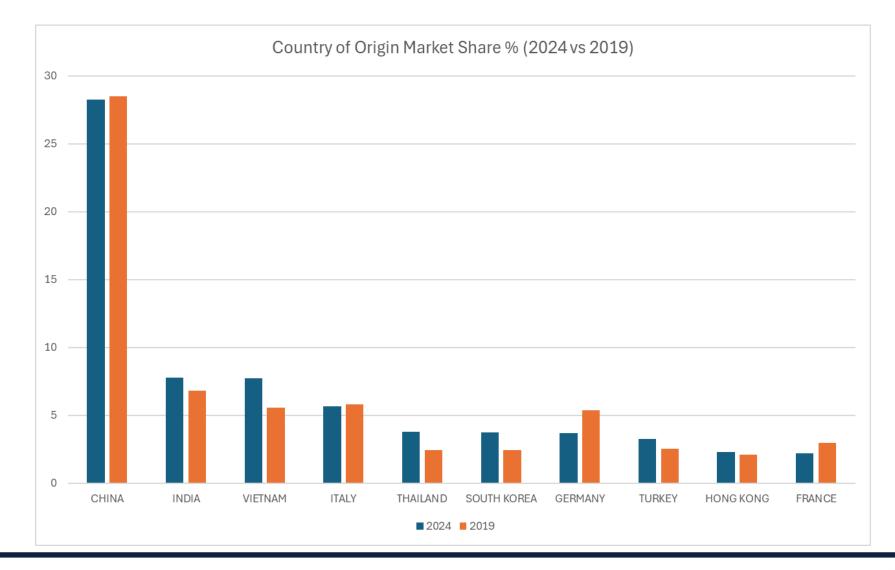


34.87% average year
 over year increase of top
 10 imported commodities
 from India

India is the #2 import partner and #6 export partner of PONYNJ



PONYNJ Top Trading Partners





2024 Key Accomplishments



Launched Interactive Port Map



- ✓ Kicked off Wharf Rehabilitation Program
- Executed agreement with NYCEDC on disposition of Brooklyn
 - Acquired full title to Howland Hook facility in State Island
- ✓ Executed PED agreement with USACE
- ✓ Revised Community Engagement Plan
- ✓ Launched CPP Appointment Work Group



 Accommodated Port of Baltimore cargo (TEUs, auto units, truck drivers, trains)



 Hosted first Port Sustainability Summit



 ✓ Co-Hosted Annual FTZ Roundtable
 ✓ PA Board approved MOTBY land sale to the City of Bayonne to support regional ferry operations



2024 Key Accomplishments

- ររ SEP
- Signed Sister Port Agreement with Marseille-Fos Port
- Welcomed wind-powered TOWT vessel Anemos
- Led port-wide Trucker Appreciation Event Series
- Began Corbin Street ramp replacement phase of PSCI Project
- ✓ Hosted Intermodal Rail Summit
- ✓ Higher Tariff Rate on STS Cranes Deferred



 Maintained safety throughout port complex during ILA work stoppage



- Launched Trucker Ambassador Rewards Pilot Program
- ✓ Co-Hosted first Alternative Marine Fuels Symposium with MAPONY
- Awarded new Operating Agreement for ferry program
- ✓ Protective Bollards installed at Cruise Terminals



- ✓ DC Fast Charges Completed
- ✓ Trained over 1,300 first responders
- ✓ Senate passes WRDA 2024
 - ✓ PA and partners successfully advocated for federal cost share increase from 50% to 75%





Port's Strategic Goals

Vision: A world-class gateway port delivering efficient and reliable maritime transportation services to the local, regional and national markets.



Optimize the Efficiency of Port Cargo Movement

Pursue distinct, time and market relevant opportunities that are consistent with the Port Master Plan's guiding principles: fluidity, efficiency, security, technology, and capacity so that the Port of NY & NJ's supply chain network remains ahead of projected demand, delivers world class operational excellence and customer-driven experience.



Maximize Maritime Land Use and Property Utilization

Maximize Port revenue and optimize land utilization while strengthening stakeholder relationships and fostering mutual business development efforts to remain ahead of demand.



Minimize the Environmental Impact of the Port

Engage with our host communities to plan and implement prioritized sustainability initiatives that reduce Greenhouse Gas (GHG) emissions, as well as Criteria Air Pollutants, and advance the Agency's Sustainability Policy and Net Zero Goals.



Improve Freight Rail Utilization and Fluidity

Fortify the competitive advantage of the Port's intermodal freight rail network to address and improve the balance of in and outbound utilization of the network.



Ensure Resiliency within Port's Operating Environment

Mitigate future disruptions by incorporating resiliency measures that protect against hazards, enable quick recovery from unpredictable events, and promote agile adaptation to changing circumstances.



Develop Workforce of the Future

Attract, retain, and grow a diverse and agile workforce capable of addressing today's demands while anticipating future needs. Create regional workforce development programs that connect members of the communities in which the Port operates to career pathways and opportunities.

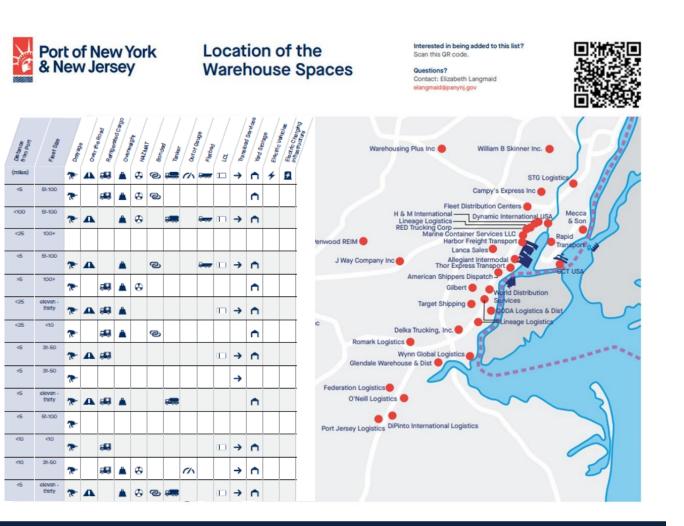


Develop Capital Infrastructure Capacity

Develop diverse capital investment strategies that meet the significant waterside and landslide infrastructure needs to realize future cargo capacity requirements.

Port Stakeholder Outreach

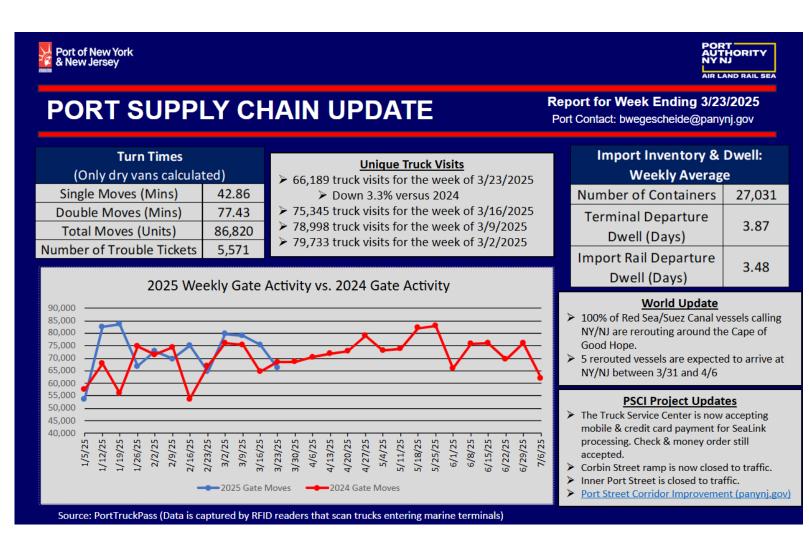
- Over 1 billion square feet of industrial Warehousing and Distribution space within 50 miles of the Port of New York and New Jersey, average of 65,000 weekly truck visits
- 37 Operators within Foreign-Trade Zone
 49, employing over 6,000 local workers.
- Building relationships to share with prospective port customers / shippers – Trucking & Warehouse Directories
- Provide operational updates to ensure off-port fluidity





Enhanced Data Visibility

- Continued focus on Port customers' needs & relevant industry updates
- Joint effort between the PANYNJ, the Shipping Association of NY & NJ and marine terminal operators
- Stakeholders surveyed to identify metrics most relevant to support their operations
- Daily Average Turn Times and Weekly Import Container Dwell most requested







Save the Date: 2025 Cold Chain Summit

June 3, 2025 in Jersey City, New Jersey

Why Choose the Port of NY & NJ?

ACCESS

- Access to 46.3 million consumers within a 4-hour drive
- 1 billion square feet of warehouse and distribution space within 50 miles
- 45 weekly ocean carrier services
- Over 75% first port of call for ships calling the U.S. East Coast

CAPABILITIES

- 8.7 million TEUs handled in 2024
- 29,000 feet of berths for container business
- Over 75 STS cranes, 1,200 units of additional CHE and almost 5,500 reefer plugs
- Ability to handle >18,000 TEU vessels
- Capable of handling nine 14,000 TEU vessels at once

CAPACITY

- 5 marine terminals
- Port-wide intermodal ExpressRail system
- 1.5 million annual rail lift capacity
- Truck fleet of 9,000 frequent callers
- Port Master Plan

IMPROVEMENT

- \$3 billion from marine terminal operators over a 15-year period
- Berth improvements
- Raised Bayonne Bridge
- Harbor Deepening
- Roadway enhancements
- Technology initiatives



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Thank You!

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